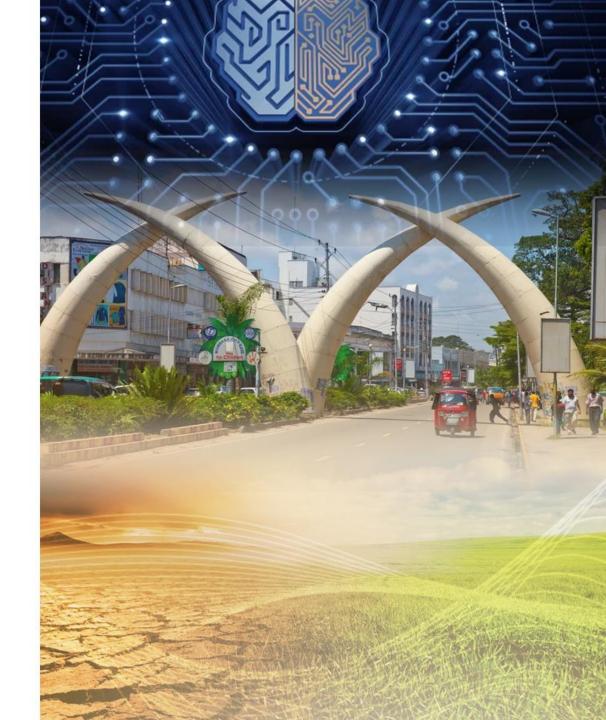




Masterclass on Al for Actuaries Session 2:

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Al in Actuarial Workflows: Practical Applications with Sera

Enhancing Efficiency and Accuracy in Actuarial Processes



Introducing Sera – The Actuarial Al Assistant

- Designed to enhance, not replace, actuarial work.
- Supports data processing, risk assessment, and reporting.
- A collaborative AI partner tailored for actuarial workflows.

Session Goals and Engagement Outline



Session Goals:

Demonstrate practical AI applications in actuarial workflows.

Show how Sera enhances efficiency and accuracy.

Emphasize Sera's role as a supportive tool, not a replacement.



Engagement Format:

Interactive demos and Q&A sessions.

Real-world applications and audience reflections.

Streamlining Data Extraction and Cleaning



The Challenge: Data extraction is time-consuming and prone to errors.



Sera's Solution: Automates data extraction and organization.



Expected Impact: Reduces manual effort, enhances accuracy.

Enhancing Risk Assessment Efficiency

- The Challenge: Initial risk assessments are time-intensive and often require data synthesis across multiple sources.
- Sera's Solution: Automates risk categorization and highlights high-risk areas.
- Expected Impact: Enables actuaries to focus on deeper analysis by streamlining preliminary risk assessments.



Instant Insights and On-Demand Reporting with AI



Challenge: Actuaries often need quick access to insights for timely decision-making.



Sera's Solution: Provides realtime reports and answers to queries on demand.



Expected Impact: Enhances responsiveness and supports data-driven decisions.

Bringing Predictive Power to Actuarial Forecasting



Challenge: Forecasting and predictive analysis are resource-intensive and require extensive data.



Sera's Solution: Provides AI-driven predictive insights based on historical data.



Expected Impact: Supports actuaries in making data-driven forecasts for risk and resource planning.



DEMO: Automating Data Handling for Actuarial Efficiency

- **Demo Focus**: Real-time extraction and organization of complex datasets.
- **Key Features**: Accurate data extraction, structured data output, minimal manual intervention.



DEMO: Automating Initial Risk Categorization

- **Demo Focus**: Sera's ability to analyze and categorize risk data in real-time.
- **Key Features**: Quick identification of high-risk areas, streamlined categorization, actionable insights.

DEMO: AI-Powered Forecasting for Future Risk Management

- **Demo Focus**: Sera's predictive models based on historical claims data.
- **Key Features**: Forecasting of loss ratios, claims frequencies, and trends.



DEMO: Generating Actuarial Insights on Demand

- **Demo Focus**: Sera's ability to respond to real-time queries and produce reports.
- Key Features: Fast data retrieval, customizable reports, actionable insights.



Looking Ahead: Sera's **Future** Capabilities



Future Enhancements: Expanded predictive analytics, multi-agent teamwork, advanced risk modeling.



Vision: Develop Sera as a key actuarial partner across diverse workflows.



Roadmap: Continued collaboration with actuaries, incorporating feedback to evolve Sera's capabilities.

Key Takeaways and Final Q&A

- Sera's Value: Enhances actuarial efficiency, accuracy, and decision-making.
- Future Potential: Continuous development to meet evolving actuarial needs.
- **Q&A**: Open floor for final questions and feedback.

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